



New Heights Church Securities Contribution Information

New Heights Church is able to receive charitable contributions in many ways, including securities (stocks, mutual funds, etc).

New Heights Church maintains a securities account with the well-known and reputable financial services company: Edward Jones. If you would like to make a charitable contribution in the form of securities (stocks, mutual funds, etc) please see the attached Delivery Instructions document. This document should have all the information your broker needs to initiate the charitable contribution.

Thank you for your generosity and your willingness to Love People And Point Them To Christ!

We are happy to assist, if you or your broker needs anything in the process please contact us at:

New Heights Church
8125 Turkey Creek Rd
College Station TX 77845
PH 979-314-7585
secretary@newheightschurch.info

Delivery Instructions – Regular Accounts and Custodian Retirement Plans

A. Cash (Complete the fields for both delivery options, as the outside firm may use either one.)

Wiring Instructions for Cash:

(Do not use this for ACH or Direct Deposit)

JP Morgan Chase
4 New York Plaza, New York, NY 10004-2413

Account for Edward Jones # 700626265

ABA # 021000021

FBO: _____

Jones Account: _____

For Wired Funds from Foreign Countries Only:

SWIFT code CHASUS33

Make Checks Payable and Send To:

Edward Jones

FBO: _____

Jones Account: _____

Street Address: _____

Apt/Suite Number: _____

City, State, Zip: _____

Financial Advisor Name: _____

Tax Identification Number: 43-0345811

B. Securities (Select one delivery option & complete the appropriate instructions.)

DTC securities Issue a certificate Wire securities None (not applicable)

DTC Eligible Securities:

DTC # 0057

FBO: _____

Jones Account: _____

Physical Certificates Paperwork:

Edward Jones

FBO: _____

Jones Account: _____

Wiring Instructions:

Treasuries and GNMA Securities

ABA # 021000018 BK OF NYC/EDJ

Special Instructions:

FBO: _____

Jones Account: _____

Regular Mail:

Edward Jones

Attn: Security Processing

PO Box 66906

St. Louis, MO 63166-6906

Overnight Delivery:

Edward Jones

Attn: Security Processing
201 Progress Parkway: 2nd
Floor

Maryland Heights, MO 63043

Retirement Accounts: Use Edward Jones, Custodian

Tax Identification Number: 43-0345811

C. Mutual Funds (Select one delivery option & complete the appropriate instructions.)

Re-registration None (not applicable)

ACAT Participating Firms: Process transfer via the Partial ACAT Delivery System using the following Edward Jones information:

FBO: _____

SSN or TID: _____

Account Type: _____

Jones Account: _____

All Other Firms: Contact Edward Jones branch office to request establishing a shell account (also known as a B50 or BIN) for each mutual fund.

Branch Contact: _____

Branch Phone Number: _____